

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

For Official Use Only

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U- 8825  
16025

2. Fiscal Year Covered From:

01/01/2004 Through: 12/31/2004

3. Name and address of person filing.

Name Steven L Jacobs

P.O. Box, Bldg., Room No., if any

Street 112 Villagegreen Dr

City Cold Spring

State KY ZIP Code + 4 41076-2172

4. Name, file number, and address of labor organization.

Name IBEW Local #212

Labor Organization File Number 011-118

P.O. Box, Building and Room Number, if any Suite 101

Street 1216 East McMillan Street

City Cincinnati

State OHIO ZIP Code + 4 45206

5. Position in labor organization.

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

6. Name and address of Employer (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

7.a. Nature of Interest, Transaction, or Income.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed Steven L Jacobs

On 8/8/05  
Date

513-539-0200  
Telephone Number

Name of Person Filing

Steven L Jacobs

File Number U-

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name | LOCAL #212 BENEFIT OFFICE

Trade Name, if any: |

P.O. Box, Bldg., Room No., if any | SUITE 204

Street | 1216 EAST McMILLAN STREET

City | CINCINNATI

State | OHIO | ZIP Code + 4 | 45206  
2172

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name | LOCAL #212 HEALTH + WELFARE BENEFIT PLAN / REIMBURSEMENT OF

Trade Name, if any: | HEALTH + WELFARE TRUST

P.O. Box, Bldg., Room No., if any |

Street | SAME

City |

State | | ZIP Code + 4 |

11.a. Nature of such dealing.

Trustee expense /  
Lost Time Wages

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

IN PERFORMANCE OF  
TRUSTEE DUTY

12.b. Amount.

\$ 2627.00

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

(including trade name, if any).

Name |

Trade Name, if any: |

P.O. Box, Bldg., Room No., if any |

Street |

City |

State | | ZIP Code + 4 |

14.a. Nature of payment.

13.b. Is the Business an Employer | or Consultant | ?

14.b. Amount of payment.

**L.U. NO. 212 I.B.E.W. BENEFIT OFFICE**

1216 EAST MCMILLAN STREET, SUITE 204

CINCINNATI, OHIO 45206

(513) 861-4800

TO: DISTRICT COUNCIL 31  
 1101 N. 10TH AVE. SUITE 100  
 CINCINNATI, OHIO 45202  
 (513) 581-1100

(H&amp;W) Local No. 212 IBEW Health and Welfare Benefit Plan

(Pension) International Brotherhood of Electrical Workers Local Union No. 212 Pension Plan

(SUB) IBEW Local No. 212 Supplemental Unemployment Benefit Plan

DATE OF CHECK: 7/21/2004  
 CHECK # 27010  
 AMOUNT \$300.00

Steven L. Jacobs  
 112 Village Green Drive  
 Cold Springs, KY 41076

**EXPENSES ASSOCIATED WITH 2004 CONFERENCE - INTERNATIONAL FOUNDATION OF EMPLOYEE BENEFIT PLANS**

| <u>Date of Check</u> | <u>Fund</u> | <u>Check #</u> | <u>Amount</u> |
|----------------------|-------------|----------------|---------------|
| 7/21/2004            | H&W         | 27010          | \$300.00      |

**LOST TIME WAGES**

| <u>Date of Check</u> | <u>Fund</u> | <u>Check #</u> | <u>Hours</u> | <u>Gross</u>      | <u>FICA</u>     | <u>Federal</u>  | <u>State</u>   | <u>City</u>    | <u>Net</u>        |
|----------------------|-------------|----------------|--------------|-------------------|-----------------|-----------------|----------------|----------------|-------------------|
| 2/20/2004            | H&W         | 3364           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 3/26/2004            | H&W         | 3407           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 4/23/2004            | H&W         | 3440           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 5/28/2004            | H&W         | 3484           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 7/2/2004             | H&W         | 3532           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 7/9/2004             | H&W         | 3542           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 7/23/2004            | H&W         | 3559           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 7/30/2004            | H&W         | 3569           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 9/10/2004            | H&W         | 3621           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 9/17/2004            | H&W         | 3632           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 10/29/2004           | H&W         | 3682           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| 12/17/2004           | H&W         | 3737           | 8.00         | \$193.92          | \$14.83         | \$14.57         | \$7.04         | \$4.07         | \$153.31          |
| <b>Total</b>         |             |                | <b>96.00</b> | <b>\$2,327.04</b> | <b>\$177.96</b> | <b>\$176.04</b> | <b>\$84.48</b> | <b>\$43.84</b> | <b>\$1,839.72</b> |

LM-10 and LM-30 Disclosure  
 Statement  
 1/1/2004 - 12/31/2004

Prepared by: [Signature]  
 Date: 7/21/2004  
 Title: [Signature]